# LEAVING A GIFT IN YOUR WILL



foundation · australia

Our School for Life community is a global village united by a shared commitment to providing vulnerable children with the opportunity to realise their dreams and reach their full potential. By including School for Life in your Will, you are creating an enduring legacy that will deliver life changing education opportunities for generations to come.

## HOW TO LEAVE A GIFT TO SCHOOL FOR LIFE FOUNDATION



#### **DECIDE WHAT YOUR GIFT WILL BE**

Once you've taken care of your family and loved ones, your will is a chance to leave a lasting legacy by supporting the life changing work of charities and causes that are important to you and share your vision. There are several ways you can leave a gift to School for Life Foundation:

Residuary Bequest: This is a gift of what remains in your Estate after you have provided for your loved ones and is the most impactful way to support us. A residuary gift will keep up with inflation and educate many children in the future.

Percentage Gift: This type of Bequest allows you to decide what proportion of your total Estate you would like to give to School for Life. This means no matter what the value of your Estate, the percentage you intend for us will remain the same.

#### **Pecuniary Bequest or Specific Sum:**

This is a fixed sum of money or assets, including property, investments or shares.



#### MAKE OR UPDATE YOUR WILL

We recommend that you speak to your solicitor to help ensure you have a valid Will that represents your intentions. If you already have a Will, you can simply add a codicil to your present Will outlining your gift to School for Life Foundation.

STEP 3

#### SUGGESTED WORDING FOR YOUR WILL

We suggest the following wording be used in the drafting of a Will.

I give to School for Life Foundation Australia Limited (ABN 44 134 595 681):

- The rest and residue of my Estate, or
- {.....} percent of my Estate, or
- {.....} percent of the residue of my Estate, or
- The Sum of {\$.....}

Free of all duties and testamentary expenses for its general purposes and I direct that the receipt of that organisation shall be sufficient discharge to my executors for this bequest.



#### NOTIFY YOUR LOVED ONES AND SCHOOL FOR LIFE

It is a good idea to discuss your wishes with family and loved ones to ensure your final wishes are carried out. We would also love to know you have left a gift to us. This gives us the opportunity to thank you personally and to invite you to the Dreaming Well. The Dreaming Well is a special space in School for Life's global village. It brings together supporters who have elected to make a long-term investment in children's dreams through a gift in their Will. Members receive invitations to special events and are kept informed of our work and impact.

My involvement with School for Life is something I'm very proud of. Education transformed my life, and I am passionate about helping others to fully develop their skills and abilities. All children should have the chance to achieve their potential, like I did, through access to a quality education and that is why I support School for Life. I hope that my Bequest will have the capacity to change a child's life and through them eradicate poverty in their community.

Patricia, Sydney



## WHEN YOU LEAVE A GIFT IN YOUR WILL YOU ARE TRANSFORMING THE LIVES OF GENERATIONS TO COME THROUGH THE NEVER-ENDING GIFT OF EDUCATION



Diana is smart and loves learning. Her dream is to finish school and become a teacher one day. That won't be easy.

In Diana's village, many girls don't even go to school. Even if girls can get to school, it can be hard for them to stay long enough to graduate and pursue a career.

### WITH YOUR HELP, SHE COULD BE SO MUCH MORE. SHE COULD BE WHAT SHE WANTS TO BE.

A Gift in your Will can give children like Diana their one chance to pursue their dreams, pulling themselves and their communities out of poverty.

For more information on leaving a Bequest to School for Life Foundation, please contact Annabelle Chauncy on (02) 8377 8417 or email Annabelle@schoolforlife.org.au.

You can also visit https://www.schoolforlife.org.au/wills-bequests